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2 March 1948

MEMORANDUM FOR CHIEF, PLANS AND POLICY STAFF

SUBJECT: Monthly Report

1. Recommended changes in the ORE Intelligence Plans:  
See attached draft revised Attachment C (Staff Intelligence) to ORE Administrative Memorandum 12-48.

a. Reports Published during Month:

- CIA 5 - Review of the World Situation as it affects US Security
- ORE 47/1 - Current Situation in Italy
- ORE 65 - The Venezuelan Elections of 14 December 1947
- ORE 69 - Consequences of a Communist-Dominated Greece
- ORE 7-48 - Possible Developments in Palestine
- ORE 8-48 - Peron and the Argentine Congressional Elections

b. In Reproduction:

- SR-26 - Panama

c. Coordinated with IAC and in Preparation for Reproduction:

- ORE 6-48 - Consequences of Communist Accession to Power in Italy by Legal Means
- SR-8 - China (Section V and Appendix D)
- SR-6 - Iran (Appendix L)
- History and Current Status of Claims in Antarctica

**d. Under Review by IAC Agencies:**

ORE 9-48 - Cuban Political Trends

ORE 11-48 - Possible Developments Resulting from the  
Granting of Amnesty to Accused Collaborators  
in the Philippines

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**e. Reviewed by Estimates Group and now in Branch for Revision:**

ORE - Communist Activities in Czechoslovakia

ORE 14-48 - Prospects for International Air Transport

ORE 15-48 - Current Situation in Korea

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ORE - Soviet Military and Civil Aviation Policy

ORE - Civil Aviation Policies of Selected Powers

SR-11 - Spain

SR-12 - Rumania

SR-14 - Iceland

SR-15 - Italy

SR-16 - Austria

**f. Under Review by Estimates Group:**

SR-8 - China (Section III and IV, Appendices A, B,  
and Formosa)

**g. In Preparation by Branches:**

**(1) Carried over from preceding period:**

ORE - World Federation of Trade Unions

ORE - Effects of Nationalist Movements in  
Dependent and Quasi-Dependent Areas  
on the Foreign Policy of the Western Powers

ORE 13-48 — Current Situation in Austria

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ORE — Current Situation in Trieste

ORE — French Military Capabilities in Indochina

ORE — Nationalism in Southeast Asia

ORE — Problems Facing an Independent Burma: Constitutional

ORE — Strategic Importance of the [ ] 25X1

ORE — Implementing Agreements in the NEI

SR-13 — Arab States

SR-19 — Belgium and Luxembourg

SR-20 — [ ]

SR-21 — India

(2) Scheduled during February:

ORE 12-48 — Chinese Nationalist Hopes for a Compromise Peace

ORE — World Economic Outlook 1948

ORE — Long-Range Cereal Grain Prospects in Soviet Union and Satellites

ORE — Selected Aspects of Economic Capabilities of Countries in Soviet Sphere of Influence:  
(a) Iron and Steel Industry  
(b) Synthetic Rubber  
(c) Selected Chemicals including Chemical Nitrogen, Hydrogen Peroxide, Tetraethyl Lead, and Nitric Acid

SR — World Tin Situation

SR — World Antimony Situation

SR — World Tungsten Situation

3. For a recapitulation of IAC comments see attached table. With the production of two ORE Estimates based on assumptions furnished by the National Security Council Staff, the Departments of State and Navy have submitted dissents based on exceptions taken with the assumptions and the feasibility of preparing estimates thereon.

The Army has been submitting its statements in the form of "conditional concurrences" which leave much to be desired if publication deadlines are to be met. This stand is apparently based on a G-2 misconception of what its role is in commenting on CIA papers in accordance with NSCID-1. Steps are being taken to get a meeting of minds on this point.

4. On the last ~~four~~ papers submitted to Army, the comments have been late in coming (on an average, 8 days). Generally speaking, the other agencies have been meeting deadlines.

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[REDACTED]  
Acting Chief, Estimates Group  
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NOTE: Numbering system for ORE and CIA estimates has been revised. [REDACTED] [REDACTED]

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